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MEMBERSHIP

November 13, 2026

Company name: Yamaguchi Financial Group, Inc.
Name of representative: Keisuke Mukunashi, President and CEO (Securities code: 8418; Tokyo Stock Exchange Prime Market)
Inquiries: Yuki Goto, General Manager of Corporate Planning Department (Telephone: +81-83-223-5545)

Notice Regarding Upward Revision of Profit Targets in the Medium-Term Management Plan

Yamaguchi Financial Group, Inc. (the "Company") announces that its Board of Directors, at a meeting held today, resolved to revise upward the profit targets for fiscal 2029, the final year of the "YMFG Medium-Term Management Plan (FY2025–FY2029)" (the "Medium-Term Management Plan"), as described below.

1. Revised Profit Targets (Fiscal 2029)

Management indicator	Original target	Revised target	Change
Profit attributable to owners of parent	¥60.0 billion	¥80.0 billion	+¥20.0 billion
ROE (net assets basis)	Approx. 8.0%	Approx. 11.0%	+3.0 pt

2. Reason for the Revision

Since the Medium-Term Management Plan was formulated, the business environment surrounding the Group has changed significantly. In particular, interest rates, including the Bank of Japan's policy rate, have remained above the levels assumed in the plan. In light of these changes in the external environment, as well as recent business performance and progress on the initiatives set out in the Medium-Term Management Plan, the Company now expects earnings, mainly net interest income, to exceed the levels assumed when the plan was formulated. Accordingly, the Company has revised upward its profit targets for fiscal 2029, the final year of the plan.

(Reference) Assumptions for the Bank of Japan's Policy Rate
Original: Terminal rate of 1.00% (expected timing: fiscal 2026)
Revised: Terminal rate of 1.75% (expected timing: fiscal 2027)