



November 6, 2025

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Name of representative: Keisuke Mukunashi, President and CEO
(Securities code: 8418; Tokyo Stock Exchange Prime Market)
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**Notice Concerning Revisions to Consolidated Financial Results Forecast
for the Six Months Ended September 30, 2025**

Yamaguchi Financial Group, Inc. (the “Company”) hereby announces that based on recent performance trends and other factors, the Company has revised the consolidated financial results forecast for the six months ended September 30, 2025 as below, which it released on May 9, 2025, the day when it announced its consolidated financial results for the fiscal year ended March 31, 2025.

1. Revisions to consolidated financial results forecast for the six months ended September 30, 2025

	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	20,000	14,000	66.36
Revised forecast (B)	26,700	21,500	101.88
Change (B-A)	6,700	7,500	
Change (%)	33.5	53.6	
(Reference) Actual results for the same period of the previous fiscal year (Six months ended September 30, 2024)	24,667	16,172	74.95

2. Reason for revisions

The Company has revised its forecast for ordinary profit upward from its initial forecast, mainly because credit-related expenses and general and administrative expenses were lower than the initial forecasts.

Furthermore, the Company has raised its forecast for profit attributable to owners of parent from its initial forecast. This is mainly because the Company transferred all its shares of a consolidated subsidiary (HOKEN HIROBA, LTD.) in the second quarter of the current fiscal year, which had been scheduled for the third quarter or later, and recorded a gain on sale of those shares under extraordinary income.

The Company has left unchanged its initial consolidated financial results forecast for the fiscal year ending March 31, 2026, because the outlook for the financial market and economic conditions is unclear and the Company intends to take measures to improve its securities portfolio in the third quarter or later with the aim of achieving sustainable growth and improving its financial soundness in the fiscal year ending March 31, 2027 and later.

*The performance forecast mentioned above is based on information available as of the announcement date of this release. Actual performance may differ from the forecast due to various factors.